M/S. JINDAL CAPITAL LTD.

REGD. OFFICE: 79-A, KAMLA NAGAR, DELHI - 110007 CIN : L 74899 DL 1994 PLC059720

Unaudited Financial Results for the Quarter Ended 30th September 2015

Website : www.jindalcapital.in E - mail : Info@jindalcapital.in

PART - I

(Rs. In Lakhs)

	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.15 unaudited	30.06.15 unaudited	30.09.14 unaudited	30.09.15 unaudited	30.09.14 unaudited	31.03.15 (Audited)
1.	**Income from operations**						
	a.Net sales/Income from operations	30.72	1.39	0.00	32.11	0.00	881.64
	b. Other operating Income	9.95	10.16	0.68	20.11	1.38	40.47
	Total Income from operations (Net)	40.67	11.55	0.68	52.22	1.38	922.11
2.	**Expenses**						
	a. Purchases	2.34	0.00	2.44	2.34	2.44	882.98
	b. Changes in inventories/Stock -in-trade	12.80	1.20	-2.44	14.00	-2.44	-1.21
	c. Employee benefits expense	4.67	3.11	2.80	7.78	4.15	10.20
	d. Depreciation and amortisation expense	1.31	1.30	1.56	2.61	2.56	5.14
	e. Other expenses	3.38	4.54	1.97	7.92	4.12	7.91
	Total expenses	24.50	10.15	6.33	34.65	10.83	905.02
3.	**Profit/(Loss) from operations before Other Income, finance costs and exceptional items (1-2)**	16.17	1.40	-5.65	17.57	-9.45	17.09
4.	Other Income	0.00	0.00	0.00	0.00	0.00	0.08
5.	**Profit /(loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	16.17	1.40	-5.65	17.57	-9.45	17.17
6.	Finance Costs	1.17	1.21	2.74	2.38	2.74	6.82
7.	**Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5 + 6)**	15.00	0.19	-8.39	15.19	-12.19	10.35
8.	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9.	**Profit/(Loss) from ordinary activities after tax (7 + 8)**	15.00	0.19	-8.39	15.19	-12.19	10.35
10.	Tax expense	4.69	0.00	0.00	4.69	0.00	3.19
11.	**Net Proft/(Loss) from ordinary activities after tax (9 + 10)**	10.31	0.19	-8.39	10.50	-12.19	7.16
12.	Extraordinary itmes (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13.	**Net Profit/(Loss) after tax for the period (11 + 12)**	10.31	0.19	-8.39	10.50	-12.19	7.16
14.	Paid up equity share capital (Face value of Rs 10/- each)	720.81	720.81	720.81	720.81	720.81	720.81
15.	**Reserve excluding revaluation reserve as per balance sheet of previous accounting year**	-	-	-	-	-	10.95
16.	Earning Per share (Basic & diluted) (in Rs.)	0.01	0.00	0.00	0.10	0.02	0.10

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PART - II

A	**PARTICULARS OF SHAREHOLDING**						
1.	**Public Shareholding**						
	- Number of Shares	2,066,171	2,066,171	2,066,171	2,066,171	2,066,171	2,066,171
	- Percantage of Shareholding	28.66	28.66	28.66	28.66	28.66	28.66
2.	**Promoter & Promoter Group Shareholding**						
	a) **Pledged/Encumbered**						
	- Number of Shares	nil	nil	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) **Non-encumbered**						
	- Number of Shares	5,141,929	5,141,929	5,141,929	5,141,929	5,141,929	5,141,929
	- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the to total share capital of the company)	71.34	71.34	71.34	71.34	71.34	71.34

	Particulars	3 Months ended 30.09.2015
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

STATEMENT OF ASSETS AND LIABILITIES Rs

	Particulars	As at year ended 30.09.2015	As at previous year ended 31.03.2015
		(Audited)	(Audited)
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	Share Capital	72,081,000	72,081,000
	Reserves and Surplus	2,145,355	1,095,073
	Sub - total - Shareholders' funds	**74,226,355**	**73,176,073**
2	**Non- current liabilities**		
	Long-term borrowings	4,644,539	4,557,314
	Deferred tax liabilities (net)	-	-
	Other Long-term liabilities	-	-
	Long-term provisions	-	-
	Sub - total - Non-current liabilities	**4,644,539**	**4,557,314**
3	**Current liabilities**		
	Short-term borrowings	-	-
	Trade payables	-	-
	Other current liabilities	115,500	185,518
	Short-term provisions	851,070	381,406
	Sub - total - Current liabilities	**966,570**	**566,924**
	TOTAL EQUITY AND LIABILITIES	**79,837,464**	**78,300,311**
B	**ASSETS**		
1	**Non- current assets**		
	Fixed assets	947,520	1,095,498
	Goodwill on consolidation	112,658	225,318
	Non-current investments	2,971,660	-
	Deferred tax assets(net)	70,212	70,212
	Sub - total - Non-current assets	**4,102,050**	**1,391,028**
2	**Current assets**		
	Current Investments	-	-
	Inventories	247,434	1,647,184
	Trade receivables	3,015	1,066
	Other Current Assets	586,250	
	Cash and cash equivalents	266,206	1,527,547
	Short-term loans and advances	74,632,509	73,733,486
	Sub - total - Current assets	**75,735,414**	**76,909,283**
	TOTAL ASSETS	**79,837,464**	**78,300,311**

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 31st October, 2015

2. Figures for the prior period have been regrouped and/or rearranged whenever considered necessary.

By order of the Board
For Jindal Capital Limited

Pawan Jindal
Managing Director

Place : Delhi
Date : 31st October, 2015

Mohan L. Jain & Co.
Chartered Accountants

Review Report on Quarterly Financial Results of the Company

Pursuant to Clause 41 of the Listing Agreement

REVIEW REPORT TO:
The Board of Directors
Jindal Capital Limited
Delhi

1. We have reviewed the financial results of **Jindal Capital Limited** , for the quarter ended September 30, 2015. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mohan L. Jain & Co.
Chartered Accountants
Firm Registration No: 005345N

Mohan L. Jain & Co.
FRN 005345N
New Delhi
Chartered Accountants

M.L. Jain
Partner
Membership No. 084190
Place: New Delhi
Date: 31 OCT 2015